

FUSE Business Intelligence for Fund Boards is fund directors' source for curated industry news, trends, and data. The graphic below is a visual representation of the frequency/timing of the various deliverables associated with FUSE Business Intelligence for Fund Boards, along with a description of each of the deliverables.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Industry Research Briefs (1 per month)												
Management Company Insights (1 per month)												
Advisor Insights (1 per month)												
Industry Headlines (10-15 per month)												
Monthly Assets & Sales Highlights (1 per month)												
Board Benchmarking Series (1 per quarter)												
Market Data and Quantitative Reports (Updated monthly and/or quarterly)												
Industry Trends Spotlight (Updated quarterly)												
Asset Manager Profitability Analysis (Updated quarterly)												

RESEARCH DESCRIPTIONS

Industry Research Briefs

Your source for in-depth analyses of market-driven events and topics gathered from the FUSE Network.

Management Company Insights

Revealing today's impactful trends based on asset manager surveys created to help optimize the sales, marketing, product, and national accounts functions.

Advisor Insights

Insights gleaned from financial advisors as they respond to critical industry issues and share their expectations of investment managers.

Industry Headlines

Topical press links related to innovation, initiatives, and changes impacting the industry and fund oversight.

Monthly Assets & Sales Highlights

Net flows and AUM estimates by broad asset classes, Morningstar categories, top-selling categories, funds, and fund complexes.

Board Benchmarking Series

Providing a highly refined and distinctive quantitative view into aspects of fund board structure, composition, and independent trustee compensation – offering details not available in other trustee data surveys.

Market Data and Quantitative Reports

A spectrum of quantitatively-focused market intelligence and data reports covering specific topics and themes (e.g., Sub-Advisory, ESG, ETFs, Closed End Funds, etc.).

Industry Trends Spotlight

Each quarter, FUSE delivers a review of issues related to Manager Profitability, Product Innovation, Active/Passive Trends, and other catalysts impacting fund oversight and governance.

Asset Manager Profitability Analysis

A timely snapshot of the financial results of publicly held asset managers, offering a valuable benchmark to assess the reasonableness of advisory profits, and a basis for asset manager comparisons over time.