

FUSE Fund Board Monitor is fund directors' source for curated industry news, trends, and data. The graphic below is a visual representation of the frequency/timing of the various deliverables associated with the FUSE Fund Board Monitor and on the subsequent page you will find a description of each of the deliverables.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
<b>Industry Research Briefs</b> (1-2 per month)												
<b>Management Company Insights</b> (1 per month)												
<b>Advisor Insights</b> (1 per month)												
<b>Industry Headlines</b> (10-15 per month)												
<b>Monthly Assets &amp; Sales Highlights</b> (1 per month)												
<b>Board Benchmarking Series</b> (2 per month)												
<b>Market Data and Quantitative Reports</b> (Updated monthly and/or quarterly)												
<b>Industry Trends Spotlight</b> (Updated quarterly)												
<b>Asset Manager Profitability Analysis</b> (Updated quarterly)												

## RESEARCH DESCRIPTIONS

### Industry Research Briefs

Your source for In-depth analyses of market-driven events and topics gathered from the FUSE Network.

### Management Company Insights

Revealing today's impactful trends based on asset manager surveys created to help optimize the sales, marketing, product, and national accounts functions.

### Advisor Insights

Insights gleaned from financial advisors as they respond to critical industry issues and share their expectations of investment managers.

### Industry Headlines

Topical press links related to innovation, initiatives, and changes impacting the industry and fund oversight.

### Monthly Assets & Sales Highlights

Net flows and AUM estimates by broad asset classes, Morningstar categories, top-selling categories, funds, and fund complexes.

### Board Benchmarking Series

Providing a highly refined and distinctive quantitative view into aspects of fund board structure, composition, and independent trustee compensation – offering details not available in other trustee data surveys.

### Market Data and Quantitative Reports

A spectrum of quantitatively-focused market intelligence and data reports covering specific topics and themes (e.g., Sub-Advisory, ESG, ETFs, Closed End Funds, etc.).

### Industry Trends Spotlight

Each quarter, FUSE delivers a review of issues related to Manager Profitability, Product Innovation, Active/Passive Trends, and other catalysts impacting fund oversight and governance.

### Asset Manager Profitability Analysis

A timely snapshot of the financial results of publicly held asset managers, offering a valuable benchmark to assess the reasonableness of advisory profits, and a basis for asset manager comparisons over time.